UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: LEGENDARY FIELD EXHIBITIONS, LLC,	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	CASE NO. 19-50900-CAG CHAPTER 7
Debtor.	§ §	
DUNDON CAPITAL PARTNERS LLC,	§ § 8	
Plaintiff,	\$ \$	ADV. NO. 22-05077
V.	§ §	Judge: Craig A. Gargotta
CHARLES EBERSOL,	§ §	
Defendant.	§	

DEFENDANT'S STATEMENT REGARDING CONSENT

Pursuant to the Court's Order Requiring Statement Regarding Consent (Doc. 13), Defendant Charles Ebersol ("Defendant") files his Statement Regarding Consent:

To the extent that this Court has subject matter jurisdiction over this adversary proceeding, ¹ Defendant consents to the entry of final orders and a final judgment by the Court (an Article I Bankruptcy Judge) in this adversary proceeding.

DATED: March 29, 2023.

Respectfully submitted,

THOMPSON, COE, COUSINS AND IRONS, LLP

By: /s/ William N. Radford
William N. Radford

¹ In his Original Answer to Plaintiff's Original Complaint (Doc.11), Defendant asserts that this Court lacks subject matter jurisdiction over this matter.

Texas Bar No. 16455200 wradford@thompsoncoe.com 700 N. Peal Street, 25th Floor Dallas, Texas 75201

Telephone: (214) 871-8212

Fax: (214) 871-8209

JACOBSON, RUSSELL, SALTZ, NASSIM & DE LA TORRE, LLP 1880 Century Park East, Suite 900 Los Angeles, California 90067 Telephone: (310) 446-9900 Facsimile: (310) 446-9909

Michael J. Saltz

Pro Hac Vice Application Pending

msaltz@jrsnd.com

ATTORNEYS FOR CHARLES EBERSOL

CERTIFICATE OF SERVICE

By my signature below, I hereby certify that on or before the March 29, 2023, a true and correct copy of the foregoing document was served to the below listed parties via electronic means as listed on the Court's ECF noticing system or by electronic mail.

Brent D. Hockaday, Esq.
Brent Turman, Esq.
Bell Nunnally Martin LLP
2323 Ross Avenue
Suite 1900
Dallas, TX 75201
214-740-1400
bhockaday@bellnunnally.com
jlowenstein@bellnunnally.com
bturman@bellnunnally.com

Jeff Lowenstein, Esq.

Patrick H. Autry, Esq.
Branscomb PLLC
4630 N. Loop 1604 W.
Suite 206
San Antonio, TX 78249
(210) 598-5400 (main number)
(210) 598-5405 (fax)
pautry@branscomblaw.com

<u>/s/ William N. Radford</u> William N. Radford